



**SUPPLEMENT DATED 15 OCTOBER 2014
TO THE BASE PROSPECTUS DATED 23 JULY 2014**

SOCIÉTÉ GÉNÉRALE

as Issuer and Guarantor
(incorporated in France)

and

SG ISSUER
as Issuer
(incorporated in Luxembourg)

**SGA SOCIÉTÉ GÉNÉRALE
ACCEPTANCE N.V.**
as Issuer
(incorporated in Curaçao)

**SOCIÉTÉ GÉNÉRALE
EFFEKTEN GMBH**
as Issuer
(incorporated in Germany)

Warrants Issuance Programme

This supplement (hereinafter this **Supplement**) constitutes a supplement for the purposes of Article 13.1 of the Luxembourg act dated 10 July 2005 on prospectuses for securities (hereinafter the **Prospectus Act 2005**) to the Warrants Issuance Programme Base Prospectus dated 23 July 2014 (hereinafter the **Base Prospectus**) and approved by the *Commission de Surveillance du Secteur Financier* (hereinafter the **CSSF**) on 23 July 2014 in accordance with Article 7 of the Prospectus Act 2005 implementing Article 13 of the Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC (the **Prospectus Directive**) as amended (which includes the amendments made by Directive 2010/73/EU (the **2010 PD Amending Directive**)).

The purpose of this Supplement is:

- to incorporate by reference the Interim Financial Statements of SGA Société Générale Acceptance N.V. and Société Générale Effekten GmbH and to amend the summary and certain other sections of the Base Prospectus accordingly;
- to update and supplement the section of the Base Prospectus headed "Subscription, Sale and Transfer Restrictions"; and
- to update certain of the defined terms and related provisions of the Additional Terms and Conditions for Commodity Linked Warrants as set out in the Base Prospectus to reflect changes to screen pages on which certain reference prices are displayed and to reflect changes to the names of certain commodities and to include related definitions.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus and the supplement thereto dated 13 August 2014.

Full information on the Issuers and the offer of any Warrants is only available on the basis of the combination of the Base Prospectus, the supplement dated 13 August 2014 and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Warrants set forth in the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

To the best of the knowledge and belief of each Issuer and the Guarantor, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the present supplement.

In accordance with Article 13.2 of the Prospectus Act 2005, investors who have agreed before this Supplement is published to purchase or subscribe for Warrants to which this Supplement relates have the right, exercisable within a time-limit of two business days after the publication of this Supplement (no later than 17 October 2014) to withdraw their acceptances.

The amendments included in this Supplement shall only apply to Final Terms, the date of which falls on or after the approval of this Supplement.

DOCUMENTS INCORPORATED BY REFERENCE

1/ Page 107 – Section headed "DOCUMENTS INCORPORATED BY REFERENCE":

The following documents which have been previously published or are published simultaneously with this Supplement and have been filed with the CSSF shall be deemed to be incorporated by reference into, and to form part of, this Supplement:

- The English translation of the Statutory auditor's review report on the IFRS interim financial statements of SGA Société Générale Acceptance N.V , for the period from 1 January 2014 to 30 June 2014 (hereinafter the **2014 SGA Interim Financial Statements**);
- The English translation of the interim financial statements of Société Générale Effekten GmbH, for the period from 1 January 2014 to 30 June 2014 (hereinafter the **2014 SGE Interim Financial Statements**);

CROSS REFERENCE LIST RELATING TO THE 2014 SGA INTERIM FINANCIAL STATEMENTS

Unless otherwise stated, references to pages below are to those of the English translation of the Statutory auditor's review report on the IFRS interim financial statements of SGA Société Générale Acceptance N.V:

SGA Société Générale Acceptance N.V.	2014 SGA Interim Financial Statements
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CROSS REFERENCE LIST RELATING TO THE 2014 SGE INTERIM FINANCIAL STATEMENTS

Unless otherwise stated, references to pages below are to those of the English translation of the interim financial statements of Société Générale Effekten GmbH:

Société Générale Effekten GMBH	2014 SGE Interim Financial Statements
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Balance sheet	Appendix 2
Income statement	Appendix 3
Cash-flow statement	Appendix 5
Notes to the financial statements	Appendix 4
Accounting principles	Appendix 4

The information incorporated by reference that is not included in the cross-reference list, is considered as additional information and is not required by the relevant schedules of Commission Regulation (EC) N° 809/2004

AMENDMENTS TO THE BASE PROSPECTUS

2/ Pages 14 and 15 - Section headed "Summary":

- the table in Element B.12 of the Summary on page 14 of the Base Prospectus relating to the selected historical key financial information regarding Société Générale Acceptance N.V. is deleted in its entirety and replaced by the following table:

(in USD)	June 30, 2014 (unaudited)	December 31, 2013 (audited)	June 30, 2013 (unaudited)	December 31, 2012 (audited)
	(000)	(000)	(000)	(000)
Net banking income	0	0	0	0
Net result	0	0	0	0
Total assets	36,525,838	45,827,253	51,892,803	59,567,540
Euro Medium Term Notes and bonds	32,952,728	40,963,853	47,956,944	54,673,341
Financial Instruments (Warrants)	3,368,774	3,812,549	2,975,928	4,014,772

- the table in Element B.12 of the Summary on pages 14 and 15 of the Base Prospectus relating to the selected historical key financial information regarding Société Générale Effekten GmbH is deleted in its entirety and replaced by the following table:

(in EUR)	June 30, 2014 (unaudited)	December 31, 2013 (audited)	June 30, 2013 (unaudited)	December 31, 2012 (audited)
	(000)	(000)	(000)	(000)
Operating revenues	54	98	55	215
Profit from operations	0	0	0	0
Profit from continuing operations	0	0	0	0

Basic and diluted earnings per share	0	0	0	0
Total assets	22,760,052	21,851,346	22,522,679	30,434,004
Dividends declared per share	0	0	0	0

- the statement in Element B.12 of the Summary on page 15 of the Base Prospectus relating to the significant changes in the financial or trading position subsequent to the period covered by the historical financial information is deleted in its entirety and replaced by the following statement:

"There have been no significant changes in the financial or trading position of the Issuer subsequent to [31 December 2013] [31 March 2014] [30 June 2014]."

3/ Pages 923-926 – Section headed "DESCRIPTION OF SGA SOCIÉTÉ GÉNÉRALE ACCEPTANCE N.V."

- the table and sentence under the heading "**SELECTED FINANCIAL INFORMATION**" on page 923 of the Base Prospectus are deleted in their entirety and replaced by the following table:

(in USD)	June 30, 2014 (unaudited)	December 31, 2013 (audited)	June 30, 2013 (unaudited)	December 31, 2012 (audited)
	(000)	(000)	(000)	(000)
Net banking income	0		0	0
Net result	0	0	0	0
Total assets	36,525,838	45,827,253	51,892,803	59,567,540
Euro Medium Term Notes and bonds	32,952,728	40,963,853	47,956,944	54,673,341
Financial Instruments (Warrants)	3,368,774	3,812,549	2,975,928	4,014,772

- paragraph 11.4 under the heading "**Interim and other financial information**" on page 925 of the Base Prospectus is deleted in its entirety and replaced with the following:

"Since the date of its last audited financial statements, SGA Société Générale Acceptance N.V. has published interim financial statements for the period from 1 January 2014 to 30 June 2014."

- Paragraph 11.6 under the heading "**Significant change in the financial or trading position**" on page 926 of the Base Prospectus is deleted in its entirety and replaced with the following:

"There has been no significant change in the financial or trading position of SGA Société Générale Acceptance N.V. since 30 June 2014."

4/ Pages 927-932 – Section headed "DESCRIPTION OF SOCIÉTÉ GÉNÉRALE EFFETEN GMBH"

- the table and sentence under the heading "**SELECTED FINANCIAL INFORMATION**" on page 927 of the Base Prospectus are deleted in their entirety and replaced by the following table:

(in EUR)	June 30, 2014 (unaudited)	December 31, 2013 (audited)	June 30, 2013 (unaudited)	December 31, 2012 (audited)
	(000)	(000)	(000)	(000)
Operating revenues	54	98	55	215
Profit from operations	0	0	0	0
Profit from continuing operations	0	0	0	0
Basic and diluted earnings per share	0	0	0	0
Total assets	22,760,052	21,851,346	22,522,679	30,434,004
Dividends declared per share	0	0	0	0

- paragraph 11.4 under the heading "**Interim and other financial information**" on page 931 of the Base Prospectus is deleted in its entirety and replaced with the following:

"Since the date of its last audited financial statements, Société Générale Effekten GmbH has published interim financial statements for the period from 1 January 2014 to 30 June 2014."

- Paragraph 11.6 under the heading "**Significant change in the financial or trading position**" on page 931 of the Base Prospectus is deleted in its entirety and replaced with the following:

"There has been no significant change in the financial or trading position of Société Générale Effekten GmbH since 30 June 2014."

5/ Page 958 – Section headed "**SUBSCRIPTION, SALE AND TRANSFER RESTRICTIONS**"

The following paragraphs are inserted on page 959 after paragraph 1.2:

"1.3 **Australia**

No prospectus or other disclosure document (as defined in the Corporations Act 2001 of Australia (the **Corporations Act**)) in relation to the Programme or any Warrants has been or will be lodged with the Australian Securities and Investments Commission (**ASIC**). Each Dealer has represented and agreed and each further Dealer appointed under the Programme and each other Purchaser will be required to represent and agree that unless the relevant Final Terms otherwise provides, it:

- has not offered or invited applications, and will not offer or invite applications for the issue, sale or purchase of the Warrants in Australia (including an offer or invitation which is received by a person in Australia); and
- has not distributed or published, and will not distribute or publish, any draft, preliminary or definitive Base Prospectus or any other offering material or advertisement relating to any Warrants in Australia,

unless (i) the aggregate consideration payable by each offeree is at least AUD\$500,000 (or its equivalent in other currencies but disregarding moneys lent by the offeror or its associates (as defined in the Corporations Act)) or the offer or invitation otherwise does not require disclosure to investors under Part 6D.2 or 7.9 of the Corporations Act, (ii) such action complies with all applicable laws, regulations and directives in Australia (including without limitation the licensing regulations in Chapter 7 of the Corporations

Act), and does not require any document to be lodged with ASIC and (iii) the offer or invitation is not made to a person in Australia who is a "retail client" for the purposes of Section 761G of the Corporations Act.

1.4 Hong Kong

Each Dealer has represented and agreed, and each further Dealer appointed under the Programme will be required to represent and agree, that:

- (a) it has not offered or sold and will not offer to sell in Hong Kong, by means of any document, any Warrants (for the purposes of this sub-paragraph (a), Warrants shall exclude any "structured product" as defined in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) other than (i) to "professional investors" as defined in the Securities and Futures Ordinance and any rules made under that Ordinance; or (ii) in other circumstances which do not result in the document being a "prospectus" as defined in the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32) of Hong Kong or which do not constitute an offer to the public within the meaning of that Ordinance; and
- (b) it has not issued or had in its possession for the purposes of issue, and will not issue or have in its possession for the purposes of issue, whether in Hong Kong or elsewhere, any advertisement, invitation or document relating to the Warrants, which is directed at, or the contents of which are likely to be accessed or read by, the public of Hong Kong (except if permitted to do so under the securities laws of Hong Kong) other than with respect to Warrants which are or are intended to be disposed of only to persons outside Hong Kong or only to "professional investors" as defined in the Securities and Futures Ordinance and any rules made under that Ordinance.

This document has not been delivered for registration to the Registrar of Companies in Hong Kong nor has its content been reviewed by any regulatory authority in Hong Kong.

1.5 Singapore

The Dealer has represented and agreed that this Base Prospectus has not been registered as a prospectus with the Monetary Authority of Singapore under the Securities and Futures Act, Chapter 289 of Singapore (the **SFA**). Accordingly, the Dealer has represented, warranted and agreed that it has not offered or sold any Warrants or caused such Warrants to be the subject of an invitation for subscription or purchase, and will not offer or sell any Warrants or cause such Warrants to be made the subject of an invitation for subscription or purchase, nor has it circulated or distributed, nor will it circulate or distribute, the Base Prospectus or any document or material in connection with the offer or sale, or invitation for subscription or purchase, of the Warrants, whether directly or indirectly, to persons in Singapore other than:

- (a) to an institutional investor (as defined in Section 4A of the SFA) pursuant to Section 274 of the SFA;
- (b) to a relevant person (as defined in Section 275(2) of the SFA) pursuant to Section 275(1) of the SFA, or any person pursuant to an offer referred to in Section 275(1A) of the SFA, and in accordance with the conditions specified in Section 275 of the SFA; or
- (c) otherwise pursuant to, and in accordance with the conditions of, any other applicable provisions of the SFA.

Where the Warrants are acquired by persons who are relevant persons specified in Section 276 of the SFA, namely:

- (a) a corporation (which is not an accredited investor (as defined in Section 4A of the SFA)) the sole business of which is to hold investments and the entire share capital of which is owned by one or more individuals, each of whom is an accredited investor; or
- (b) a trust (where the trustee is not an accredited investor) whose sole purpose is to hold investments and each beneficiary of the trust is an individual who is an accredited investor,

the shares, debentures and units of shares and debentures of that corporation or the beneficiaries' rights and interest (howsoever described) in that trust shall not be transferred within six months after that corporation or that trust has acquired the Warrants pursuant to an offer made under Section 275 of the SFA except:

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- (a) to an institutional investor (under Section 274 of the SFA) or to a relevant person as defined in Section 275(2) of the SFA, or any person pursuant to an offer that is made on terms that such shares, debentures and units of shares and debentures of that corporation or such rights or interest in that trust are acquired at a consideration of not less than S\$200,000 (or its equivalent in a foreign currency) for each transaction, whether such amount is to be paid for in cash or by exchange of securities or other assets and further for corporations, in accordance with the conditions specified in Section 275(1A) of the SFA;
 - (b) where no consideration is or will be given for the transfer;
 - (c) where the transfer is by operation of law; or
 - (d) as specified in Section 276(7) of the SFA."

Paragraph 2.5 on page 960, is deleted in its entirety and replaced by the following paragraph:

"2.5 United Kingdom

Each Dealer has represented and agreed, and each further Dealer appointed under the Programme and each other Purchaser will be required to represent and agree, that:

- (i) it has only communicated or caused to be communicated, and will only communicate or cause to be communicated any invitation or inducement to engage in investment activity (within the meaning of Section 21 of the Financial Services and Markets Act 2000 (the **FSMA**)) received by it in connection with the issue or sale of any Warrants in circumstances in which Section 21(1) of the FSMA would not, if the Issuer was not an authorised person, apply to the Issuer; and
- (ii) it has complied and will comply with all applicable provisions of the FSMA with respect to anything done by it in relation to any Warrants in, from or otherwise involving the United Kingdom."

6/ In the section entitled "DEFINITIONS" of the "Additional Terms and Conditions for Commodity Linked Warrants", which starts on page 626 of the Base Prospectus, the following definitions are deleted and replaced as follows (insertions are underlined):

- (i) On page 628, the following definitions are deleted and replaced as follows (insertion are underlined):

GL for a date means the settlement price per metric ton of the gas oil on the ICE of the First Nearby Month Futures Contract (denominated ICE Gas Oil Futures Contract beyond the January 2015 contract month, and renamed ICE Gas Oil Low Sulphur Futures Contract with changes in its specification for February 2015 and later contract month) subject to Roll Adjustment 1 (unless otherwise provided for in the applicable Final Terms), stated in USD, as determined and made public by the ICE for that date (available on page "QS1 Comdty" for a First Nearby Month Futures Contract and "QS2 Comdty" for a Second Nearby Month Futures Contract of the Bloomberg terminal and on page "SETT" of the Reuters Monitor Money Rates Service, or any relevant succeeding page).

GO for a date, means the afternoon (unless otherwise provided for in the applicable Final Terms) Gold fixing price per troy ounce of Gold for delivery in London through a member of the LBMA authorized to effect such delivery, stated in USD, as determined and made public by the London Bullion Market for that date (available on the page "GOLDLNPM index" of the Bloomberg terminal and on page "GOFO" of the Reuters Monitor Money Rates Service, or any relevant succeeding page).

HO for a date means the settlement price per US Gallon of the New York Harbor ULSD (« Ultra Low Sulfur Diesel (ULSD) ») on the NYMEX of the First Nearby Month Futures Contract (unless otherwise provided for in the applicable Final Terms), stated in USD, as determined and made public by the NYMEX for that date (available on page "HO1 Comdty" of the Bloomberg terminal and on page "SETT" of the Reuters Monitor Money Rates Service, or any relevant succeeding page).

KC for a date means the settlement price per pound of Arabica Coffee on the ICE of the First Nearby Month Futures Contract subject to Roll Adjustment 2 (unless otherwise provided for in the applicable Final Terms), stated in U.S cents, as determined and made public by the ICE for that date (available on page "KC1 Comdty" for a First Nearby Month Futures Contract and "KC2 Comdty" for a Second Nearby Month Futures Contract of the Bloomberg terminal and on page "KCc1" for a First Nearby Month Futures Contract and "KCc2" for a Second Nearby Month Futures Contract of the Reuters Monitor Money Rates Service, or any relevant succeeding page).

(ii) On page 628, the following definition is inserted in alphabetical order:

GOC for a date, means the settlement price per troy ounce of Gold on the COMEX of the Selected Futures Contract (unless otherwise provided for in the applicable Final Terms), stated in USD, as determined and made public by the COMEX for that date (available on page "GC1 Comdty" of the Bloomberg terminal and on page "0#GC:" of the Reuters Monitor Money Rates Service, or any relevant succeeding page); provided that:

(i) **Selected Futures Contract** means, for such date, the next expiring Futures Contract among February, April, June, August and December Futures Contract; and

(ii) if such date falls on or after the first notice date of any of Selected Futures Contract, the relevant Futures Contract for such date will be the second next to expire Futures Contract among February, April, June, August and December Futures Contract.

(iii) On page 630, the following definition is deleted and replaced as follows (insertions are underlined):

SI for a date means the London Silver price per troy ounce of Silver for delivery in London through a member of the LBMA authorised to effect such delivery (unless otherwise provided for in the applicable Final Terms), stated in U.S. cents, as calculated and administered by independent service provider(s) pursuant to an agreement with the LBMA, and published by the LBMA on its website at www.lbma.org.uk that displays prices effective on that date (available on page "LDNXAG=" of the Reuters Monitor Money Rates Service or any replacement page as advised by LBMA, or any succeeding page).

(iv) On page 630, the following definition is inserted:

SIC for a date, means the settlement price per troy ounce of Silver on the COMEX of the Selected Futures Contract (unless otherwise provided for in the applicable Final Terms), stated in U.S cents, as determined and made public by the COMEX for that date (available on page "S11 Comdty" of the Bloomberg terminal and on page "0#SI:" of the Reuters Monitor Money Rates Service, or any relevant succeeding page); provided that:

(i) **Selected Futures Contract** means, for such date, the next expiring Futures Contract among March, May, July, September and December Futures Contracts; and

(ii) if such date falls on or after the first notice date of the Selected Futures Contract, the relevant Futures Contract for such date will be the second next to expire Futures Contract among March, May, July, September and December Futures Contracts.

(v) On page 631, the previous definitions of "London Gold Market" and "London Silver Market" are deleted and replaced by the following single definition of "London Bullion Market":

London Bullion Market means the market in London on which members of the LBMA, amongst other things, quote prices for the buying and selling of Gold and Silver.

(vi) On page 632, the following definitions are deleted and replaced as follows (insertions are underlined):

Aluminium Intraday Price means, for a date, any price per tonne at which the 3 month rolling high grade primary aluminium has been traded at any time during that date on the LME (unless otherwise provided for in the applicable Final Terms), stated in USD, available on the page "LMAHDS03 Comdty" of the Bloomberg terminal and on page "MAL3=LX" of the Reuters Monitor Money Rates Service (or any relevant succeeding page).

Brent blend crude oil Intraday Price means, for a date, any price per barrel at which the Brent blend crude oil has been traded at any time during that date on the ICE of the First Nearby Month Futures Contract subject to Roll Adjustment 1 (unless otherwise provided for in the applicable Final Terms), stated in USD, available on the page "CO1 Comdty" for a First Nearby Month Futures Contract and on page "CO2 Comdty" for a Second Nearby Month Futures Contract of the Bloomberg terminal and on page "COc1" for a First Nearby Month Futures Contract and on page "COc2" for a Second Nearby Month Futures Contract of the Reuters Monitor Money Rates Service (or any relevant succeeding page).

(vii) On page 633, the following definitions are deleted and replaced as follows (insertions are underlined):

Copper Grade A Intraday Price means, for a date, any price per tonne at which 3 month rolling copper Grade A has been traded at any time during that date on the LME (unless otherwise provided for in the applicable Final Terms), stated in USD, available on page "LMCADS03 Comdty" of the Bloomberg terminal and on page "MCU3=LX" of the Reuters Monitor Money Rates Service (or any relevant succeeding page).

Gas oil Intraday Price means, for a date, any price per metric ton at which the gas oil has been traded at any time during that date on the ICE of the First Nearby Month Futures Contract (denominated ICE Gas Oil Futures Contract beyond the January 2015 contract month, and renamed ICE Gas Oil LowSulphur Futures Contract with changes in its specification for February 2015 and later contract month) subject to Roll Adjustment 1 (unless otherwise provided for in the applicable Final Terms), stated in USD, available on page "QS1 Comdty" for a First Nearby Month Futures Contract and "QS2 Comdty" for a Second Nearby Month Futures Contract of the Bloomberg terminal and on page "LGOc1" for a First Nearby Month Futures Contract and "LGOc2" for a Second Nearby Month Futures Contract of the Reuters Monitor Money Rates Service (or any relevant succeeding page).

(viii) On page 633, the following definition is inserted:

Gold COMEX Intraday Price means, for a date, any price per troy ounce at which Gold has been traded at any time during that date on the COMEX of the Selected Futures Contract (unless otherwise provided for in the applicable Final Terms), stated in USD, as determined and made public by the COMEX for that date (available on page "GC1 Comdty" of the Bloomberg terminal and on page "0#GC:" of the Reuters Monitor Money Rates Service, or any relevant succeeding page); provided that:

(i) **Selected Futures Contract** means for such date the next expiring Futures Contract among February, April, June, August and December Futures Contract; and

(ii) If such date falls on or after the first notice date of any of Selected Futures Contracts Futures Contract, the relevant Futures Contract for such date will be the second next to expire Futures Contract among February, April, June, August and December Futures Contract.

(ix) On page 634, the following definitions are deleted and replaced as follows (insertions are underlined):

Natural gas Intraday Price means, for a date, any price per MMBTU at which the natural gas has been traded at any time during that date on the NYMEX of the Henry Hub Natural Gas of the First Nearby Month Futures Contract (unless otherwise provided for in the applicable Final Terms), stated in USD, available on page "NG1 Comdty" of the Bloomberg terminal and on page "NGc1" of the Reuters Monitor Money Rates Service (or any relevant succeeding page).

Primary Nickel Intraday Price means, for a date, any price per tonne at which 3 month rolling Primary Nickel has been traded at any time during that date on the LME (unless otherwise provided for in the applicable Final Terms), stated in USD, available on page "LMNIDS03 Comdty" of the Bloomberg terminal and on page "MNI3=LX" of the Reuters Monitor Money Rates Service (or any relevant succeeding page).

(x) On page 634, the definition of Heating Oil Intraday Price is replaced by the following definition, added in alphanumeric order:

New York Harbor ULSD Intraday Price means, for a date, any price per US Gallon at which the New York Harbor ULSD has been traded at any time during that date on the NYMEX of the First Nearby Month Futures Contract (unless otherwise provided for in the applicable Final Terms), stated in USD, available on page "HO1 Comdty" of the Bloomberg terminal and on page "HOc1" of the Reuters Monitor Money Rates Service (or any relevant succeeding page).

(xi) On page 635, the following definitions are deleted and replaced as follows (insertions are underlined):

Reformulated gasoline blendstock Intraday Price means, for a date, any price per US Gallon at which the reformulated gasoline blendstock for oxygen blending has been traded at any time during that date on the NYMEX of the First Nearby Month Futures Contract (unless otherwise provided for in the applicable Final Terms), stated in USD, available on page "XB1 Comdty" of the Bloomberg terminal and on page "RBc1" of the Reuters Monitor Money Rates Service (or any relevant succeeding page).

Silver Intraday Price means for a date, any price per troy ounce at which Silver for delivery in London through a member of the LBMA authorized to effect such delivery, has been traded at any time during that date (unless otherwise provided for in the applicable Final Terms), stated in USD, available on page "XAG=EBS" of the Reuters Monitor Money Rates Service (or any succeeding page) or on page "XAG EBSF Curncy" of the Bloomberg terminal (or any relevant succeeding page).

Standard Lead Intraday Price means, for a date, any price per tonne at which the 3 month rolling Standard Lead has been traded at any time during that date on the LME (unless otherwise provided for in the applicable Final Terms), available on page "LMPBDS03 Comdty" of the Bloomberg terminal and on page "MPB3=LX" of the Reuters Monitor Money Rates Service (or any relevant succeeding page).

West Texas Intermediate light sweet crude oil Intraday Price means, for a date, any price per barrel at which the West Texas Intermediate light sweet crude oil has been traded at any time during that date on the NYMEX of the First Nearby Month Futures Contract (unless otherwise provided for in the applicable Final Terms), stated in USD, available on page "CL1 Comdty" of the Bloomberg terminal and on page "CLc1" of the Reuters Monitor Money Rates Service (or any relevant succeeding page).

Zinc Intraday Price means, for a date, any price per tonne at which 3 month rolling Special High Grade Zinc has been traded at any time during that date on the LME (unless otherwise provided for in the applicable Final Terms), stated in USD, available on page "LMZSDS03 Comdty" of the Bloomberg terminal and on page "MZN3=LX" of the Reuters Monitor Money Rates Service (or any relevant succeeding page).

(xii) On page 635, the following definition is inserted, in alphabetical order:

Silver COMEX Intraday Price: means, for a date, any price per troy ounce at which Silver has been traded at any time during that date on the COMEX of the Selected Futures Contract (unless otherwise provided for in the applicable Final Terms), stated in U.S cents (available on page "SI1 Comdty" of the Bloomberg terminal and on page "0#SI:" of the Reuters Monitor Money Rates Service, or any relevant succeeding page); provided that:

(i) **Selected Futures Contract** means for such date, the next expiring Futures Contract among March, May, July, September and December Futures Contracts; and

(ii) if such date falls on or after the first notice date of the Selected Futures Contract, the relevant Futures Contract for such date will be the second next to expire Futures Contract among March, May, July, September and December Futures Contracts.

DOCUMENTS AVAILABLE

Copies of this Supplement and the document incorporated by reference can be obtained, without charge, from the head office of each Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement and the document incorporated by reference will also be available on the website of:

- the Luxembourg Stock Exchange (www.bourse.lu); and
- the Issuers (<http://prospectus.socgen.com>).

RESPONSIBILITY

Each Issuer and the Guarantor accept responsibility for the information contained in this Supplement.

To the best of the knowledge and belief of each Issuer and the Guarantor (each having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.