

NOTICE TO THE WARRANTHOLDERS
(as of 13 April 2017)

SG ISSUER

Issue of up to 20,000 Index Linked Warrants (“the Warrants”)
Unconditionally and irrevocably guaranteed by Société Générale
under the Warrants Issuance Programme

ISIN Code: LU1479859917

Information is hereby given to the holders of the above-mentioned Warrants that:

- the Number of Warrants to be issued is 755 Warrants.

For further information, Warrantholders should refer to the Final Terms dated 16 March 2017 in respect of the Warrants.

THE AGENT
SOCIETE GENERALE BANK & TRUST
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