

**NOTICE TO THE NOTEHOLDERS
DATED 12 October 2017**

**SG ISSUER
(The "Issuer")**

Issue of 50,000 Notes in an aggregate principal amount of GBP 5,000,000 due 12/03/2025 to be assimilated (assimilables) and form a single series with the 50,000 Notes in an aggregate principal amount of GBP 5,000,000 of Series 66549EN/15.3 Tranche 1 issued on 12/03/2015 Unconditionally and irrevocably guaranteed by Société Générale under the Debt Instruments Issuance Programme (the "Programme")

**ISIN: JE00BVXVT107
(the "Notes")**

Cancellation of listing on the London Stock Exchange

We refer to the Final Terms giving details of the Notes issued on 12 March 2015 and 18 January 2017 as Series 66549EN/15.3 Tranche 1 and Tranche 2 pursuant to the Programme (the "Final Terms").

This notice must be read in conjunction with the base prospectus dated 28 October 2014 (the "Programme") and the Final Terms. Terms and expressions defined in the Applicable Final Terms and the Programme shall have the same meanings when used herein except where the context requires otherwise or unless otherwise stated.

Notice is hereby given to notify the Noteholders that the Notes of JE00BVXVT107 will be on bid only, meaning that Société Générale will only show prices to buy the Notes from Noteholders and no more prices to sell the Notes to the Noteholders.

Notice is hereby given to notify the Noteholders that in accordance with the Condition 5.5 of the General Terms and Conditions of the Programme the Issuer intends to early redeem the Notes and delist the Notes from the London Stock Exchange.

The Notes will be early redeemed by using the Redemption at the option of the Issuer of Condition 5.5 of the General Terms and Conditions with an Optional Redemption Date on 09/01/2018.

The Issuer hereby notifies the Noteholders that it intends to request the cancellation of the listing of the Notes on the London Stock Exchange. Such cancellation of the listing is expected to occur on 09/01/2018. As a result the Notes will cease to be admitted to trading on the London Stock Exchange's regulated market and on the official list of the United Kingdom Listing Authority. The Issuer accepts responsibility for the information contained in this notice.

Executed in Luxembourg on October 12, 2017

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